



SCARS Tech License Course – Week 7

Operating Regulations

Safety

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Technician License Course

Chapter 8

Lesson Plan Module – 8a

Control Operators, Station Identification and Third-Party Communications



Control Operator

- Control operator – the amateur licensee responsible for making sure transmissions comply with FCC rules.
- The FCC requires that transmissions are made only under the control of a licensed operator.



Control Operator

- Designated by the station licensee.
- Must have a valid FCC-issued Amateur Radio license or have reciprocal operating permission.
- Station must operate within the authorization of the control operator's license.
- Control operator must be present at the control point of the station



Control Operator

- Designated by the station licensee.
 - Assumed to be the station licensee unless otherwise documented.



Control Operator

- Wherever the station controls are operated – not necessarily the physical transmitter
- The control operator must be able to assert control of the transmitter
- Control point can be at the transmitter, or linked to the transmitter
- Control by a circuit or computer is also allowed



Guest Operations

- Non-licensed people can make transmissions but only when a control operator is present.
- The control operator is solely responsible for station operation.
- For licensed guest operators, both the control operator and the guest ham are responsible for station operation.



Station Identification (ID)

- All transmissions must be identified
 - State the call sign every 10 minutes during and at the end of the communication
 - Use phonetics on voice modes
- Use of “Tactical Calls”
- Licensed Guests



Miscellaneous ID Rules

- Repeaters must also ID using the same 10 minute rule.
 - Can be voice or CW (at 20 WPM or less).
- Satellites and ISS have special rules.
- Special event calls.
 - Club call or control operator call given once per hour.



Third-Party Communications

- Third-party communication – transmissions on behalf of an unlicensed entity
 - Could mean actually speaking on the air
 - Could mean passing a message on behalf of a third party
- Two situations – different rules
 - Within the US
 - Communication that crosses international borders



Third-Party within US

- No special rules.
- Just make sure the message is non-commercial in nature.



Third-Party Across Borders

- Third-party agreement with US must exist
 - Check for current third-party agreements from ARRL website or FCC sources if in doubt
 - Most agreements are within ITU Region II
 - This includes contest operation
- Identify with both stations' call signs



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Chapter 8

Lesson Plan Module – 8b

Interference, Remote & Automatic Operation, Prohibited Transmissions



Interference

- QRN or “Static”
 - Natural interference (thunderstorms)
 - Man-made (appliances and power lines)
- QRM
 - Interference caused by other signals
 - Can be from transmitted signals
 - Can be created internally by a receiver



Interference

- Harmful
 - Interference that is disruptive, not necessarily willful.
 - Deal with it as best you can, try to avoid causing harmful interference.



Interference

- Willful
 - Intentionally causing interference.
 - This becomes a legal and law enforcement issue.
 - This is rare and there are procedures to deal with this (ARRL Official Observers can help).



Preventing Interference

- Use common sense and courtesy
- Know how to operate your equipment to reduce generated and received interference
- No one owns a frequency; be a good neighbor and share – have a “Plan B”
- Recognize special operations and special circumstances



Control Point

- Where the control operator function is performed – not necessarily at the physical transmitter
- Local control: operator is at the transmitter
- Remote control: control point is linked to the transmitter by a control link which could be telephone, radio, or Internet
- Automatic control: control functions are operated by circuitry that ensures proper operation



Automatic Control

- Control operator is *always* required
- Responsible for proper operation
- Repeaters, auxiliary stations, space stations, and beacons may operate under automatic control
- Repeater users are responsible for their transmissions through a repeater



Prohibited Transmissions

- Unidentified transmissions
 - Not giving your call sign
- False or deceptive signals
 - Using someone else's call sign
- False distress or emergency signals
 - Fake calls for help



Prohibited Transmissions

- Obscene or indecent speech
- Up to interpretation, avoid controversial subjects
- Music



No Commercial Communications

- Advertising ham radio gear is okay as long as it's not your regular business. (Don't advertise non-ham gear.)
- You may not use ham radio on behalf of your employer.
- Exception: teachers may use ham radio in their classrooms, clubs may employ an operator but only with restrictions on hours.



No Encrypted Transmissions

- Encryption means deliberately encoding information for transmission in order to hide or obscure the message.
- Encryption is only allowed for:
 - Radio control
 - Space station control



No Broadcasting

- Broadcasting is sending one-way transmissions to the general public:
 - News
 - Music
- Exceptions:
 - Code practice
 - Ham radio-related bulletins
 - Retransmission of space station control communications



Special Circumstances

- Emergencies and critical situations create special circumstances.
- Special events may qualify as special circumstances.
- Normal rules return when the situation returns to normal.



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Chapter 9

Lesson Plan Module – 9a

Safety & Amateur Radio



Electrical Injuries

- Shocks and burns.
- Low voltages can cause enough current to create problems.
- Equipment today uses lower voltage than tube equipment but it can still cause burns.

Effects of Electric Current in the Human Body

<i>Current</i>	<i>Reaction</i>
Below 1 milliamperes	Generally not perceptible
1 milliamperes	Faint tingle
5 milliamperes	Slight shock felt; not painful but disturbing. Average individual can let go. Strong involuntary reactions can lead to other injuries.
6-25 milliamperes (women) 9-30 milliamperes (men)	Painful shock, loss of muscular control*; the freezing current or "can't let-go" range.
50-150 milliamperes	Extreme pain, respiratory arrest, severe muscular contractions. Death is possible.
1000-4300 milliamperes	Rhythmic pumping action of the heart ceases. Muscular contraction and nerve damage occur; death likely.
10,000 milliamperes	Cardiac arrest, severe burns; death probable

* If the extensor muscles are excited by the shock, the person may be thrown away from the power source.

Source: W.B. Kouwenhoven, "Human Safety and Electric Shock," Electrical Safety Practices, Monograph, 112, Instrument Society of America, p 93. November 1968.



Electrical Safety

- Avoiding contact is the most effective way of practicing electrical safety
- Unplug equipment before working on it
- Keep one hand in your pocket
- Make sure equipment is grounded
- Use power from GFCI-protected circuits



Mitigating Electrical Hazards

- If working on live equipment is required:
 - Remove jewelry
 - Avoid unintentional touching of circuitry
 - Never bypass safety interlocks
 - Discharge high-voltage points and components to ground
 - Capacitors can store charge after power is off
 - Storage batteries are dangerous when shorted



Responding to Electrical Injury

- REMOVE POWER!
 - Have ON/OFF switches and circuit breakers clearly marked.
 - Install an emergency master power switch and make sure your family knows how to use it.
- Call for help.
- Learn CPR and first aid.



Electrical Grounding and Circuit Protection

- Make sure your station wiring meets code
- Most ham equipment does not require special wiring or circuits
- Use 3-wire power cords
- Use circuit breakers, circuit breaker outlets, or Ground Fault Circuit Interrupter (GFCI) circuit breakers or outlets
- Use proper fuse or circuit breaker size
- Don't overload single outlets or circuits



Grounding & Bonding at RF

- RF burns from “hot spots” at high RF voltage
 - Do not cause serious injury at ham power level
 - Prevent by bonding (connecting) equipment together with heavy wire or strap – braided strap not recommended at RF
 - Prevent by keeping people away from antennas and radial or counterpoise wires
- Ground equipment for AC safety



Lightning Protection

- Ground antennas and towers to local code
 - Use 8-ft ground rod for each tower leg
 - Bond rods to tower leg and the other rods
- Ground connections should be as short as possible
- Use lightning arrestors on a single ground plate where cables enter the house
- Unplug and disconnect equipment (including telephones and computers) and feed lines if lightning is expected



RF Exposure

- Electromagnetic radiation (EMR) is not the same as radioactivity – much lower energy
- RF energy heats body tissues
 - Heating depends on the RF intensity and frequency.
 - If precautions are taken, RF exposure is minimal and not dangerous.

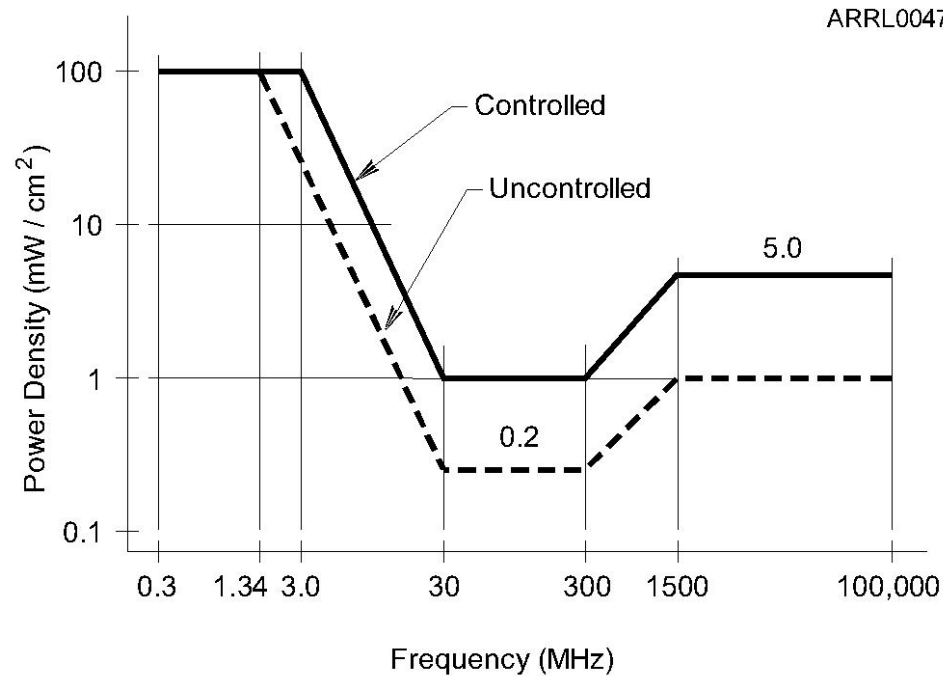


RF Intensity

- Power Density
 - Watts per square centimeter (w/cm²)
- Higher power density means higher RF exposure
- RF absorption varies with frequency because of body part size
- Safe exposure levels have been established by the FCC



Maximum Permissible Exposure (MPE)





RF Environment

- Controlled Environment.
 - You know where people are standing in relation to your antenna and you can do something about it.
 - Higher power density is allowed because you can make adjustments if needed.



RF Environment

- Uncontrolled Environment.
 - You have no control of people near your antenna.
 - Lower power density is allowed because you cannot control or adjust the exposure of people.



Duty Cycle and Duty Factor

- Duty cycle is the percentage of time that a transmitter is on during the evaluation period, from 0 to 100%
- Duty cycle = $100 \times (\text{time on} / \text{total time})$
- Duty factor is the same as duty cycle, but given as a number from 0 to 1.0
- Higher duty cycle or factor means higher average power density and exposure



Mode Duty Cycle

- Accounts for the different characteristics of the transmitted signal's waveform

Operating Duty Factor of Modes Common

<i>Mode</i>	<i>Duty Cycle</i>
Conversational SSB	20%
Conversational SSB	40%
SSB AFSK	100%
SSB SSTV	100%
Voice AM, 50% modulation	50%
Voice AM, 100% modulation	25%
Voice AM, no modulation	100%
Voice FM	100%
Digital FM	100%
ATV, video portion, image	60%
ATV, video portion, black screen	80%
Conversational CW	40%
Carrier	100%



RF Exposure Evaluation

- All fixed stations must perform an exposure evaluation.
 - Use online calculator (easiest)
 - Model exposure with software (difficult)
 - Measure RF power density (most difficult)



RF Exposure Evaluation

- At lower power levels, no evaluation is required. Varies with frequency – example: below 50 W at VHF.
- Re-evaluate exposure when station equipment or operating frequencies change.



Reducing RF Exposure

- Relocate or reorient antennas
- Raise the antenna
- Reduce antenna gain
- Reduce RF power output
- Change to a lower duty cycle mode



Mobile Safety

- Mobile Installations
 - Secure all equipment
 - Place equipment where you can operate it safely while driving
 - Know local rules for use of communications equipment while driving
 - May need hands-free microphone



Power Line Safety

- Keep antennas well away from power lines
- Check for power lines before installing antennas in trees
- Provide a minimum of 10 feet of clearance if antenna falls
- Never attach antennas or guy lines to utility poles or structures



Tower Work

- Basic tower safety
 - Proper clothing, hard hat and eye protection
 - Use a proper climbing harness, not a lineman's belt or rock-climbing gear
 - Don't climb a crank-up tower supported only by its lift cable – block and secure it first
 - Use a gin pole to lift heavy items
 - Don't work alone – use a ground crew



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Chapter 9

Lesson Plan Module – 9b

RF Interference (RFI)



Radio Frequency Interference (RFI)

- Signals that interfere with radio reception.
- Interference can be FROM your station or TO your station.
- Solving the problem might take a little detective work!



Types of RFI

- Direct detection – offending signals get into the electronic circuits to cause interference.
- Overload – strong signal that overwhelms the ability of the receiver to reject it.
- RF Current – can be picked up by cables of consumer equipment.
- Transmitted harmonics – must be filtered out at the transmitter.



Filters

- Filters attenuate (reduce) signals
- High-pass – reduce low-frequency signals
- Low-pass – reduce high-frequency signals
- Band-pass – only pass a range of signals
- Notch – reduces a narrow range of signals
- Selecting correct filter requires understanding the source of the interference



Ferrite Chokes

- Creates impedance (opposition to ac) on cables and wires.
- Can be used to block RF current that causes interference to entertainment equipment, microphones, monitors, amplifiers, etc.
- Wind cable through ferrite core to create blocking impedance.



Cable TV Interference

- Usually the result of broken shielding somewhere in the cable.
 - Loose connections
 - Broken connections
 - Corroded connections
- Usually solved by proper cable maintenance by cable supplier.



Noise Sources

- Electrical arcs (motors, thermostats, electric fences, neon signs)
- Power lines
- Motor vehicle ignitions or alternators
- Switching power supplies
- Computers, networks and TV sets



RFI Guidelines

- Operate your equipment properly.
- Eliminate interference in your own home.
- Use good station building practices to eliminate unwanted signals.
 - Shielded wire and cables
 - Shielded equipment
 - Good connections and filters



Dealing with RFI

- Take interference complaints seriously.
- Make sure that you're really not the cause (demonstrate that you don't interfere within your own home).
- Offer to help eliminate the RFI, even if you are not at fault.
- Consult ARRL RFI Resources for help and assistance.



Part 15 Rules

- Applies only to unlicensed devices
- Unlicensed devices may not interfere with licensed services, such as amateur radio
- Unlicensed devices must accept any interference they receive from licensed services
- RFI from and to unlicensed devices is the responsibility of the users of such devices



What the Rules Say

- Bottom line – If your station is operating properly, you are protected against interference complaints
- BUT – Be a good neighbor because they are probably not familiar with Part 15 rules and regulations



Electrical Safety Grounding and Circuit Protection (in the Home)

- Make sure your home is “up to code.”
- Most ham equipment does not require special wiring or circuits.
 - Use 3-wire power cords.
 - Use circuit breakers, circuit breaker outlets, or Ground Fault Interrupter (GFI) circuit breakers.



Electrical Safety Grounding and Circuit Protection (in the Home)

- Ground Fault Interrupter (GFI) circuit breakers.
- Use proper fuse or circuit breaker size.
- Don't overload single outlets.



RF “Grounding”

- Not the same as ac safety grounding
- “Bonding” is more accurate
- Keep all equipment at the same RF voltage
 - Current will not flow between pieces of equipment which can cause RF feedback
 - Minimizes RF “hot spots” (RF burns)
 - Use solid strap or wire for best RF connection

Ham Radio License Course

Discovering the Excitement of Ham Radio



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End of Week 7

<https://w5nor.org/tech>